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SILVER GRANT INTERNATIONAL HOLDINGS GROUP LIMITED

銀建國際控股集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 171)

**CONNECTED TRANSACTIONS:
PROPOSED AMENDMENTS TO
THE TERMS AND CONDITIONS OF THE CONVERTIBLE
BONDS — SECOND AMENDMENT DEED**

Circular

FAD Announcement

First Amendment Deed

Second Amendment Deed

SECOND AMENDMENT DEED

becomes effective, provided that such date shall be the Effective Date or other date no earlier

sole and absolute discretion, provided that such date shall be the Effective Date or other date no earlier than the Effective Date;

SAFE Registration

Fund Inflow

defined in the Bond Instrument) fixed on a date as determined by the Subscribers (or the PRC equivalent to the Fund Inflow within 3 Business Days after a written notification is given by

effective on the Effective Date:

effect with immediate effect;

respects (as if the Proposed Amendments do not take effect and where applicable as if

Documents (other than the PRC Securities Documents) shall immediately become effective

put the date (such date shall be the Effective Date or other date no earlier than the Effective

Documents become effective as mentioned above.

DEFINITIONS

北京遠達天化科技有限公司

東環 北京 物業管理有限公司 (English name for identification

地產有限公司

信達建潤

in any other paragraph of this definition having the commercial effect of a borrowing

廣東建投嘉昱物業服務有限責任公司

銀建國際控股 廣州 有限公司

銀建國際石化有限公司

日駿國際投資有限公司

泰州東泰石化有限公司

泰州銀建能源投資有限公司

銀建能源貿易 廣州 有限公司 (English name for identification)

Silver Grant International Holdings Group Limited

Chu Hing Tsung

*Chairman, Co-Chief Executive Officer and
Executive Director*

As at the date of this announcement, the Board comprises Mr. Chu Hing Tsung (Chairman and Co-Chief Executive Officer), Mr. Luo Zihai, Mr. Tang Lunfei and Mr. Wang Ping as executive Directors; Mr. Chen Zhiwei as a non-executive Director; and Mr. Liang Qing, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-executive Directors.