

This announcement is for information purposes only and does not constitute an invitation or offer



銀建國際控股集團有限公司

Reference is made to (i) the announcements dated 20 May 2019 and 22 May 2019 and the circular (“ ”) dated 10 June 2019 of the Company in relation to, among other things, the issue of the Convertible Bonds; and (ii) the announcement (“ ”) dated 6 July 2022 of the Company in relation to the amendment deed dated 6 July 2022 executed by the Company, the Subscribers and Mr. Chu, to, among other things, amend certain terms and conditions of the Convertible Bonds (“ ”). Unless otherwise defined herein, capitalised the FAD Announcement.

As set out in the FAD Announcement, on or before 11 July 2022, the Company shall (1) enter into a supplemental deed (“ ”) to the First Amendment Deed (in such form and content as requested by and satisfactory to the Subscribers (or their security agent, as appropriate) in their sole and absolute discretion) which sets out, among others, (i) the arrangement(s) on the provision by the Company of such additional Securities to secure the Convertible Bonds as determined and requested by the Subscribers (or their security agent, as appropriate) in their sole and absolute discretion; and (ii) the registration and related arrangement thereof, and provide all such additional Securities to secure the Convertible Bonds as determined and requested by the Subscribers (or their security agent, as appropriate) in their sole and absolute

discretion by delivering to the Subscribers (or their security agent, as appropriate) the Additional Securities Documents (in such form and format as requested by and satisfactory to the Subscribers (or their security agent, as appropriate) in their sole and absolute discretion); (2) procure the relevant security provider(s) to which it is a party to the Additional Securities Documents to enter into the Additional Securities Documents with the Subscribers (or their security agent, as appropriate); and (3) publish the Announcement. As at the date of this announcement, the Company and the Subscribers are still negotiating on the terms of the Second Amendment Deed. The Company will publish further announcement(s) when it enters into the Second Amendment Deed.

On behalf of the Board

Chairman, Co-Chief Executive Officer and Executive Director

Hong Kong, 11 July 2022

Directors; Mr. Chen Zhiwei as a non-executive Director; and Mr. Liang Qing, Mr. Zhang Lu and Mr. Hung Muk Ming as independent non-executive Directors.